

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	
KAIser ALUMINUM)	Jointly Administered
CORPORATION,)	
Debtors.)	Case No. 02-10429 (JKF)
)	Chapter 11
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THE LIVERPOOL LIMITED)	
PARTNERSHIP,)	
Appellant.)	
v.)	
ALPART JAMAICA, INC., KAIser)	
JAMAICA CORPORATION, KAIser)	
ALUMINA AUSTRALIA)	
CORPORATION, AND KAIser)	
FINANCE CORPORATION,)	
Appellees.)	

**APPELLANT'S STATEMENT OF ISSUES ON APPEAL AND DESIGNATION
OF RECORD ON APPEAL FROM ORDER OVERRULING OBJECTION TO PLAN
CONFIRMATION BY LAW DEBENTURE TRUST COMPANY OF NEW YORK
AND BY LIVERPOOL LIMITED PARTNERSHIP [DOCKET NO. 8009]
AND MEMORANDUM OPINION [DOCKET NO. 8008]**

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure and Rule 8006-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, The Liverpool Limited Partnership ("Appellant") hereby designates the following items for inclusion in the record and states the issues to be presented on appeal from the following: (a) Order Overruling Objection to Plan Confirmation by Law Debenture Trust Company of New York and by Liverpool Limited Partnership (D.I. 8009); and (b) Memorandum Opinion (D.I. 8008):

STATEMENT OF ISSUES ON APPEAL

1. Did the United States Bankruptcy Court for the District of Delaware ("Bankruptcy Court") err in broadly construing the subordination provisions of the indenture ("1993 Indenture") that governs the 12-3/4% notes issued by debtor Kaiser Aluminum & Chemical Corporation in 1993, so as to include guarantees issued by debtors Alpart Jamaica, Inc., Kaiser Jamaica Corporation, Kaiser Alumina Australia Corporation, and Kaiser Finance Corporation?
2. Did the Bankruptcy Court err in considering extrinsic evidence to construe the plain language of the 1993 Indenture's subordination provisions?

DESIGNATION OF RECORD ON APPEAL

A. Chapter 11 Case

Appellant designates the following from the jointly administered chapter 11 cases styled *In re Kaiser Aluminum Corp., et al.*, 02-10429 (JKF):

Filing Date	Docket No.	Record Item
08/16/2004	4849	Motion Pursuant to Bankruptcy Rule 3013 to Determine Classification of 1993 Note Guarantee Claims
08/16/2004	4850	Memorandum of Law in Support of Motion Pursuant to Bankruptcy Rule 3013 to Determine Classification of 1993 Note Guarantee Claims
09/03/2004	4947	Complaint for Declaratory Judgment Relief Pursuant to 11 U.S.C. §§ 105(a) and 510(a) and 28 U.S.C. § 2201 by U.S. Bank National Association, Ad Hoc Group of Senior Noteholders against Kaiser Aluminum & Chemical Corporation, Kaiser Jamaica Corporation, Kaiser Alumina Australia Corporation, Alpart Jamaica Inc., Kaiser Finance Corporation, Kaiser Micromill Holdings, LLC, Kaiser Sierra Micromills, LLC, Kaiser Texas Micromill Holdings, LLC, Kaiser Texas Sierra Micromills, LLC, Kaiser Bellwood Corporation, Kaiser Transaction Corp., Law Debenture Trust Company of New York
09/07/2004	5016	Transcript of Hearing Held 09/07/2004
10/08/2004	5165	Response of the Official Committee of Unsecured Creditors to the Motion of Law Debenture Trust Company of New York Pursuant to Bankruptcy Rule 3013 to Determine Classification of Certain 1993 Note Guarantee

Filing Date	Docket No.	Record Item
		Claims
10/08/2004	5167	Response of The Liverpool Limited Partnership to Motion Pursuant to Bankruptcy Rule 3013 to Determine Classification of 1993 Note Guarantee Claims
10/08/2004	5168	Memorandum of Law of Ad Hoc Group of Senior Noteholders in Opposition to Motion Pursuant to Bankruptcy Rule 3013 to Determine Classification of 1993 Note Guarantee Claims
10/08/2004	5171	Memorandum of Law in Opposition to Law Debenture Trust Company of New York's Motion to Determine Classification of 1993 Note Guarantee Claims
10/08/2004	5174	Response of Debtors and Debtors in Possession in Opposition to Law Debenture Trust Company of New York's Motion Pursuant to Bankruptcy Rule 3013 to Determine Classification of 1993 Note Guarantee Claims
10/15/2004	5208	Reply of Law Debenture Trust Company of New York to Responses to 3013 Motion
10/15/2004	5212	Reply of Debtors and Debtors in Possession to Response of the Liverpool Limited Partnership to Law Debenture Trust Company of New York's Motion to Determine Classification of 1993 Note Guarantee Claims
10/18/2004	5221	Reply of Debtors and Debtors in Possession to the Supplemental Joint Objection of the Official Committee of Asbestos Claimants and the Legal Representative for Future Asbestos Claimants to the Motion of Debtors for an Order Authorizing Them to Enter into Seventh Amendment to Post-Petition Credit Agreement and Pay Related Amended Fees
10/28/2004	5291	Transcript of Hearing Held on 10/25/2004
11/15/2004	5372	Transcript Hearing Held on 11/08/2004
12/10/2004	5546	Motion to Consolidate All Litigation Concerning the Relative Priority of Guarantees of Notes Issued By Kaiser Aluminum & Chemical Corporation in 1993, 1994 and 1996 Pursuant to Bankruptcy Rule 7042 and Rule 42 of the Federal Rules of Civil Procedure; or (2) Alternatively, to Intervene in the Above-Captioned Adversary Proceeding Pursuant to Bankruptcy Rule 7024 and Rule 24 of the Federal Rules of Civil Procedure
01/03/2005	5793	Transcript of Hearing Held 12/20/2004
01/07/2005	5860	Response to Liverpool's Motion to Consolidate All Litigation
01/07/2005	5863	Joint Objection to (1) Motion of Liverpool Limited Partnership to Consolidate All Litigation Concerning the Relative Priority of Guarantees of Notes Issued By Kaiser Aluminum & Chemical Corporation in 1993, 1994 and 1996 Pursuant to Bankruptcy Rule 7042 and Rule 42 of the Federal Rules of Civil Procedure; or (2) Alternatively, to Intervene in the

Filing Date	Docket No.	Record Item
		Above-Captioned Adversary Proceeding Pursuant to Bankruptcy Rule 7024 and Rule 24 of the Federal Rules of Civil Procedure
01/14/2005	5938	Reply to Joint Objection of U.S. Bank and Certain Holders of Senior Notes to Liverpool's Motion to Consolidate All Litigation Concerning Priority of Guarantees
01/14/2005	5939	Consolidated Reply to Responses of Law Debenture and the Debtors to Liverpool's Motion to Consolidate Litigation Concerning the Priority of Guarantees of Notes
02/03/2005	6076	Transcript of Hearing Held 01/24/2005
02/25/2005	6261	Third Amended Joint Plan of Liquidation for Alpart Jamaica Inc. and Kaiser Jamaica Corporation
02/25/2005	6265	Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation
03/15/2005	6344	Pre-Hearing Brief of the Official Committee of Unsecured Creditors in Support of Confirmation of the Third Amended Joint Plan of Liquidation for Alpart Jamaica Inc. and Kaiser Jamaica Corporation (Docket No. 6261) and Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation (Docket No. 6265)
03/15/2005	6355	Joint Brief of U.S. Bank National Association, as Indenture Trustee, and Certain Holders of Senior Notes in Support of Plan Confirmation and Full Subordination of the 1993 Senior Subordinated Notes and Guarantees
03/15/2005	6356	Brief of Debtors and Debtors in Possession in Support of Confirmation of the (I) Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation and (II) Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation
03/16/2005	6361	Revised/Joint Brief of U. S. Bank National Association, as Indentured Trustee, and Certain Holders of Senior Notes in Support of Plan Confirmation and Full Subordination of the 1993 Senior Subordinated Notes and Guarantees
04/05/2005	6497	Motion to Strike Declarations of John T. La Duc, Theodore D. Sands, Martin Balsam, Paul Steven Greenberg, and Kenneth D. Gartrell, Which Have Been Filed In Support of (1) Brief of Debtors and Debtors In Possession In Support of Confirmation... [Docket No. 6356]; and/or (II) Joint Brief of U.S. Bank National Association, As Indenture Trustee, and Certain Holders of Senior Notes In Support of Plan Confirmation and Full Subordination of the 1993 Senior Subordinated Notes and Guarantees [Docket No. 6355]

Filing Date	Docket No.	Record Item
04/05/2005	6502	Brief of Deutsche Bank Trust Company, N.A., As Successor Trustee, With Respect to the Amended Liquidating Plans
04/05/2005	6504	Objection of Law Debenture Trust Company of New York to Subordination of 1993 Note Guarantees Pursuant to (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, Dated February 25, 2005
04/05/2005	6505	Objection of Law Debenture Trust Company of New York to (I) Subordination of Indenture Trustee Fees and Expenses Under (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, Dated February 25, 2005 and to (II) Proposed Settlement of 7 3/4% SWD Revenue Bond Dispute
04/05/2005	6508	The Liverpool Limited Partnership's Objection to Confirmation of the Plans of Reorganization Proposed By The Subsidiary Guarantors; Responses To Briefs In Support Thereof
04/07/2005	6534	Motion to Strike Affidavit of William F. Duhamel
04/07/2005	6535	Notice of Filing of Modifications to the Third Amended Joint Plans of Liquidation for (I) Kaiser Alumina Australia Corporation and (II) Alpart Jamaica Inc. and Kaiser Jamaica Corporation and Related Trust Distribution Agreements
04/08/2005	6546	Consolidated Reply of the Official Committee of Unsecured Creditors to: 1) Objection of Law Debenture Trust Company of New York to (I) Subordination of Indenture Trustee Fees and Expenses Under (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, Dated February 25, 2005 and to (II) Proposed Settlement of 7 3/4% SWD Revenue Bond Dispute (Docket No. 6505); 2) Objections of Law Debenture Trust Company of New York to Subordination of 1993 Note Guarantees Pursuant to (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, dated February 25, 2005 (Docket No. 6504); and 3) A Portion of the Liverpool Limited Partnership's Objection to Confirmation of the Plans of Reorganization Proposed by the Subsidiary Guarantors; Response to Briefs in Support Thereof (Docket No. 6508)

Filing Date	Docket No.	Record Item
04/08/2005	6550	Joint Brief of Debtors and Debtors in Possession, U.S. Bank National Association, as Indenture Trustee, and Certain Holders of Senior Notes in Support of Plan Confirmation and Full Subordination of the 1993 Senior Subordinated Notes and Guarantees
04/08/2005	6558	Reply of Debtors and Debtors in Possession to Objection of Law Debenture Trust Company of New York to (I) Subordination of Indenture Trustee Fees and Expenses Under (A) the Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation and (B) the Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation and to (II) Proposed Settlement of 7-3/4% SWD Revenue Dispute
04/11/2005	6565	Joint Objection of Debtors and Debtors in Possession, U.S. Bank National Association, and Certain Holders of Senior Notes to Liverpool Limited Partnership's Motion to Strike Declarations of John T. LaDuc, Theodore D. Sands, Martin Balsam, Paul Steven Greenberg, and Kenneth D. Gartrell [D.I. 6497] and Motion to Strike Affidavit of William F. Duhamel [D.I. 6534]
04/25/2005	6722	Transcript of Hearing Held 04/13/2005
05/06/2005	6759	Objection to Declarations and Deposition Designations Submitted by the Debtors, U.S. Bank, As Indenture Trustee for the 1996 Notes and the Ad Hoc Group of 1994/96 Noteholders
05/10/2005	6857	Transcript of Hearing Held 04/27/2005
05/13/2005	6790	Joint Response of Debtors and Debtors in Possession, U.S. Bank National Association, and Certain Holders of Senior Notes to Liverpool Limited Partnership's and Law Debenture Trust Company of New York's Objections to Declarations and Deposition Designations Submitted by the Debtors, U.S. Bank, as Indenture Trustee for the 1996 Notes and the Ad Hoc Group of the 1994/96 Noteholders [D.I. 6759]
05/13/2005	6791	Findings of Fact and Conclusions of Law Joint Proposed Submitted by Debtors and Debtors in Possession, the Unsecured Creditors' Committee, the Ad Hoc Group of Senior Noteholders, U.S. Bank National Association, as Indenture Trustee, and Certain Holders Of, and the Indenture Trustee For, the Gramercy Revenue Bonds
05/13/2005	6792	Joint Closing Argument Brief of Debtors and Debtors in Possession, the Unsecured Creditors' Committee, the Ad Hoc Group of Senior Noteholders, U.S. Bank National Association, as Indenture Trustee, and Certain Holders Of, and the Indenture Trustee for, the Gramercy Revenue Bonds in Connection with the Guaranty Subordination Dispute
05/27/2005	6845	Closing Brief of Law Debenture Trust Company of New York and the Liverpool Limited Partnership With Respect to Subordination of 1993 Note

Filing Date	Docket No.	Record Item
		Guarantees Pursuant to (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, Dated February 25, 2005
05/27/2005	6846	Joint Proposed Findings of Fact and Conclusion of Law Submitted by Law Debenture Trust Company of New York and Liverpool Limited Partnership With Respect to Subordination of 1993 Note Guarantees Pursuant to (A) The Third Amended Joint Plan of Liquidation for Alpart Jamaica, Inc. and Kaiser Jamaica Corporation Dated February 25, 2005, and (B) The Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation, Dated February 25, 2005
06/03/2005	6870	Joint Brief (Closing) of Debtors and Debtors in Possession, the Unsecured Creditors' Committee, the Ad Hoc Group of Senior Noteholders, U.S. Bank National Association, as Indenture Trustee, and Certain Holders Of, and the Indenture Trustee for, the Gramercy Revenue Bonds in Connection with the Guaranty Subordination Dispute
06/06/2005	6872	Notice of Completion of Briefing Regarding Guaranty Subordination Dispute in Connection with (I) the Third Amended Joint Plan of Liquidation for Kaiser Alumina Australia Corporation and Kaiser Finance Corporation and (II) the Third Amended Joint Plan of Liquidation for Alpart Jamaica Inc. and Kaiser Jamaica Corporation [Re: Docket Nos. 6792, 6845, and 6870]
08/02/2005	7110	Transcript of Telephonic Hearing Held 05/02/2005
11/22/2005	7792	Motion of the Debtors and Debtors in Possession Kaiser Alumina Australia Corporation, Kaiser Finance Corporation, Alpart Jamaica Inc. and Kaiser Jamaica Corporation for the Entry of (I) An Order Authorizing Modifications to Their Third Amended Joint Plans of Liquidation and (II) An Order Confirming Their Third Amended Joint Plans of Liquidation
12/05/2005	7848	Limited Objection of The Liverpool Limited Partnership To Motion Of Debtors and Debtors in Possession Kaiser Alumina Australia Corporation, Kaiser Finance Corporation, Alpart Jamaica, Inc., And Kaiser Jamaica Corporation For The Entry Of (I) An Order Authorizing Modifications To Their Third Amended Joint Plans Of Liquidation And (II) An Order Confirming Their Third Amended Joint Plans of Liquidation [Docket No. 7792]
12/05/2005	7850	Response to (and Reservation of Rights) as Indenture Trustee for the 10-7/8% Senior Notes to the Motion of the Debtors and Debtors in Possession Kaiser Alumina Australia Corporation, Kaiser Finance Corporation, Alpart Jamaica Inc. and Kaiser Jamaica Corporation for the Entry of (I) An Order Authorizing Modifications to Their Third Amended Joint Plans of

Filing Date	Docket No.	Record Item
		Liquidation and (II) An Order Confirming Their Third Amended Joint Plans of Liquidation
12/09/2005	7888	Reply of Debtors and Debtors in Possession to Liverpool Limited Partnership's Limited Objection to Motion of Debtors and Debtors in Possession Kaiser Alumina Australia Corporation, Kaiser Finance Corporation, Alpart Jamaica Inc. and Kaiser Jamaica Corporation for the Entry of (I) an Order Authorizing Modifications to Their Third Amended Joint Plan of Liquidation and (II) an Order Confirming Their Third Amended Joint Plans of Liquidation
12/19/2005	7970	Notice of Filing of Third Modifications to the Third Amended Joint Plans of Liquidation for (I) Kaiser Alumina Australia Corporation and Kaiser Finance Corporation and (II) Alpart Jamaica Inc. and Kaiser Jamaica Corporation and Related Trust Distribution Agreements
12/20/2005	7983	Order Confirming (I) The Third Amended Joint Plan of Liquidation For Kaiser Alumina Australia Corporation and Kaiser Finance Corporation and (II) The Third Amended Joint Plan of Liquidation For Alpart Jamaica Inc. And Kaiser Jamaica Corporation
12/22/2005	8008	Memorandum Opinion
12/22/2005	8009	Order Overruling Objection to Plan Confirmation by Law Debenture Trust Company of New York and by Liverpool Limited Partnership
01/03/2006	8049	Motion of Law Debenture Trust Company of New York for Continuation of Stay Pending Appeal
01/03/2006	8050	Memorandum of Law in Support of Motion of Law Debenture Trust Company of New York for Continuation of Stay Pending Appeal
01/03/2006	8051	Motion of Law Debenture Trust Company of New York for Reconsideration of Order Overruling Fee Objection
01/03/2006	8052	Notice of Appeal
01/06/2006	8088	Response of The Liverpool Limited Partnership in Support of Motion of Law Debenture Trust Company of New York for Continuation of Stay Pending Appeal
01/09/2006	8098	Statement of Deutsche Bank Trust Company, N.A., as Successor Trustee, on Motion of Law Debenture Trust Company of New York for Continuation of Stay Pending Appeal
01/09/2006	8099	Joint Response of the Debtors and Debtors in Possession, the Official Committee of Unsecured Creditors, Certain Holders of Senior Notes and Certain Holders of, and the Indenture Trustee for, the 7-3/4% SWD Revenue Bonds to Motion of Law Debenture Trust Company of New York for Reconsideration of Order Overruling Fee Objection

Filing Date	Docket No.	Record Item
01/09/2006	8100	The Objection of Debtors and Debtors in Possession, US Bank National Association, as Indenture Trustee for 10-7/8% Noteholders, Certain Holders of Senior Notes, Official Committee of Unsecured Creditors and Certain Holders of, and the Indenture Trustee for, the 7-3/4% SWD Revenue Bonds to Law Debenture Trust Company of New York's Motion for Stay Pending Appeals
01/12/2006	8134	Notice of Appeal
01/13/2006	8135	Transcript of Hearing held on 01/09/2006
02/08/2006	8240	Order Granting Law Debenture Trust Company's Motion for Reconsideration and Overruling Objection to Plan Confirmation
02/13/2006	8260	Amended Notice of Appeal

Appellant also designates the following exhibits that were admitted in evidence in connection with the hearings held on April 13, 2006 and April 27, 2006:

1. Indenture dated as of October 28, 1988 between KaiserTech Acquisition and Irving Trust Company, as Trustee.

2. Indenture dated as of October 28, 1988 between KaiserTech Acquisition and Security Pacific National Trust Company (New York), as Trustee.

3. First Supplemental Indenture, dated as of October 28, 1988, between KaiserTech Acquisition and Irving Trust Company, as Trustee.

4. First Supplemental Indenture, dated as of October 28, 1988, between KaiserTech Acquisition and Security Pacific National Trust Company (New York), as Trustee.

5. Indenture dated December 21, 1989 between Kaiser Aluminum & Chemical Corporation and the Bank of New York, Trustee.

6. Indenture dated as of February 1, 1993 between Kaiser Aluminum & Chemical Corporation and the First National Bank of Boston, Trustee.

7. Prospectus dated January 22, 1993.

8. Indenture dated February 17, 1994 between Kaiser Aluminum & Chemical Corporation and First Trust National Association, Trustee.

9. Prospectus dated February 10, 1994.

10. Indenture dated as of October 23, 1996 between Kaiser Aluminum & Chemical Corporation and First Trust National Association, Trustee.
11. Prospectus dated January 21, 1997.
12. Indenture dated as of December 23, 1996 between Kaiser Aluminum & Chemical Corporation and First National Association, Trustee.
13. Prospectus dated December 30, 1996.
14. Correspondence dated October 23, 1996.
15. Correspondence dated December 23, 1996.
16. Correspondence dated February 17, 1994.
17. Credit Agreement dated as of December 13, 1989.
18. Credit Agreement dated as of February 15, 1994.
19. Deposition of John La Duc.
20. Deposition of Theodore Sands.
21. Deposition of Martin Balsam.
22. Declaration of John La Duc.
23. Declaration of Theodore Sands.
24. Declaration of Martin Balsam.

B. Adversary Proceeding 04-55115(JKF)

Appellant designates the following from the adversary proceeding styled *U.S.*

Bank National Association, et al. v. Kaiser Aluminum & Chemical Corporation, et al., Docket No. 04-55115(JKF):

Filing Date	Docket No.	Record Item
09/03/2004	1	Complaint for Declaratory Judgment Relief Pursuant to 11 USC § 105(a) and 510(a) and 28 USC § 2201 by U.S. BANK NATIONAL ASSOCIATION, Ad Hoc Group of Senior Noteholders against Kaiser Aluminum & Chemical Corporation, Kaiser Jamaica Corporation, Kaiser Alumina Australia Corporation, Alpart Jamaica Inc., Kaiser Finance Corporation, Kaiser Micromill Holdings, LLC, Kaiser Sierra Micromills, LLC, Kaiser Texas Micromill Holdings, LLC, Kaiser Texas Sierra Micromills, LLC, Kaiser Bellwood Corporation, Kaiser Transaction Corp., Law Debenture Trust Company of New York
10/08/2004	6	Answer and Affirmative Defenses of the Law Debenture Trust Company of New York
10/08/2004	7	Answer of Debtors and Debtors in Possession to Complaint for Declaratory Relief Pursuant to 11 U.S.C. Section 105 (a), Section 510 (a) and 28 U.S.C. Section 201
10/11/2004	8	Amended Answer of Debtors and Debtors in Possession to Complaint for Declaratory Relief Pursuant to 11 U.S.C. Section 105 (a), Section 510 (a) and 28 U.S.C. Section 2201
12/02/2004	9	Law Debenture Trust Company of New York's Motion for Summary Judgment
12/10/2004	10	Joint Motion of Debtors and Debtors in Possession, U.S. Bank National Association and Certain Holders of Senior Notes for an Order Staying Adversary Proceedings Pending Completion of the Confirmation Process for Certain Debtors and Debtors in Possession
12/10/2004	14	Motion to Consolidate
01/04/2005	22	Order Appointing James J. White as Mediator and Directing Mediation.
01/07/2005	24	Joint Motion of Debtors and Debtors in Possession, U.S. Bank National Association, and Certain Holders of Senior Notes for an Order Staying Adversary Proceedings Pending Completion of the Confirmation Process for Certain Debtors and Debtors in Possession
01/07/2005	25	Objection of Law Debenture Trust Company of New York to Joint Motion for an Order Staying Adversary Proceedings Pending

Filing Date	Docket No.	Record Item
		Completion of the Confirmation Process
01/07/2005	26	Response of Law Debenture Trust Company of New York to Liverpool's Motion to Consolidate All Litigation
01/07/2005	27	Response of Liverpool Limited Partnership to Law Debenture Trust Company of New York's Motion for Summary Judgment
01/07/2005	28	Joint Objection of U.S. Bank National Association as Indenture Trustee and Certain Holders of Senior Notes to Motion of Law Debenture Trust Company of New York to Set a Briefing Schedule on Cross Motions for Summary Judgment
01/07/2005	29	Response of Debtors and Debtors in Possession to Law Debenture Trust Company of New York's Motion for Summary Judgment
01/07/2005	30	Response of Debtors and Debtors in Possession to The Liverpool Limited Partnership's Motion (1) to Consolidate All Litigation Concerning the Relative Priority of Guarantees of Notes Issued by Kaiser Aluminum & Chemical Corporation in 1993, 1994, and 1996; or (2) Alternatively, to Intervene in the Above-Captioned Adversary Proceeding
01/14/2005	34	Reply of Law Debenture Trust Company of New York to Objections to Motion for Summary Judgment
01/14/2005	35	Joint Reply of Debtors and Debtors in Possession, U.S. Bank National Association and Certain Holders of Senior Notes to the Objection of the Liverpool Limited Partnership to Joint Motion to Stay Adversary Proceedings Pending Completion of the Confirmation Process
01/14/2005	36	Joint Reply of Debtors and Debtors in Possession, U.S. Bank National Association and Certain Holders of Senior Notes to Law Debenture Trust Company of New York's Objection to Joint Motion to Stay Adversary Proceedings Pending Completion of the Confirmation Process
01/14/2005	37	Reply to Joint Objection of U.S. Bank and Certain Holders of Senior Notes to Liverpool's Motion to Consolidate All Litigation Concerning Priority of Guarantees
01/14/2005	38	Consolidated Reply to Responses of Law Debenture and the Debtors to Liverpool's Motion to Consolidate Litigation Concerning the Priority of Guarantees of Notes
04/20/2005	40	Order Staying Adversary Proceedings Pending Completion of the Confirmation Process For Certain Debtors and Debtors in Possession
12/22/2005	42	Order Dismissing Adversary Proceeding as Moot

Dated: February 21, 2006

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